

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., *et al.*¹) Case No. 22-10943 (MEW)
Debtors.) (Jointly Administered)
)

**COVER SHEETS FOR FIFTH MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM NOVEMBER 1, 2022 THROUGH AND INCLUDING NOVEMBER 30, 2022**

| | |
|--|--|
| Name of applicant: | Moelis & Company LLC |
| Authorized to provide professional services to: | Debtors |
| Date of retention order: | July 5, 2022 |
| Period for which compensation and reimbursement are sought (the " <i>Compensation Period</i> "): | November 1, 2022 through November 30, 2022 |
| Amount of compensation sought: | \$200,000 |
| Amount of payment requested for compensation: | \$160,000 (80% of \$200,000) |
| Amount of expense reimbursement sought: | \$9,242.86 ² |
| This is a(n): | Monthly Application |

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

Prior Applications:

1. *First Monthly Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from July 5, 2022 Through and Including July 31, 2022* filed September 15, 2022 [D.I. 431].
2. *Second and Third Monthly Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from August 1, 2022 Through and Including September 30, 2022* filed November 7, 2022 [D.I. 611]
3. *Fourth Monthly Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from October 1, 2022 Through and Including October 31, 2022* filed November 28, 2022 [D.I. 680]
4. *First Interim Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from July 5, 2022 Through and Including October 31, 2022* filed December 8, 2022 [D.I. 716]

Summary of Monthly Fee Applications

| Date Filed/ Docket No. | Period Encompassed | Requested Fees | Requested Expenses | Approved/Paid Fees | Approved/Paid Expenses |
|--------------------------------------|--|---------------------------|-------------------------------|-------------------------------|-----------------------------------|
| September 15, 2022 Docket No. 431 | July 5, 2022 through July 31, 2022 | \$200,000 | \$22,850.87 | \$160,000 | \$22,850.87 |
| November 3, 2022 Docket No. 611 | August 1, 2022 through September 30, 2022 | \$400,000 | \$65,456.75 | \$320,000 | \$65,456.75 |
| November 28, 2022 Docket No. 680 | October 1, 2022 through October 31, 2022 | \$200,000 | \$0.00 | \$160,000 | \$0.00 |

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF
NOVEMBER 1, 2022 THROUGH AND INCLUDING NOVEMBER 30, 2022**

Voyager Digital Advisors

Moelis & Company

Summary of Hours Worked Detail

November 01, 2022 - November 30, 2022

| Hours Summary - November | | | | | | |
|--------------------------|-------------------|-------------------|-------------------|--------------------|--------------------|-------|
| Jared Dermont | Michael DiYanni | Brian Tichenor | Barak Klein | Michael Mestayer | Cullen Murphy | Total |
| Managing Director | Managing Director | Managing Director | Managing Director | Executive Director | Executive Director | |

By Month

| | | | | | | | |
|---------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|
| November 2022 | 46.5 hour(s) | 21.5 hour(s) | 64.5 hour(s) | 28.0 hour(s) | 42.0 hour(s) | 14.5 hour(s) | 217.0 hour(s) |
| Total | 46.5 hour(s) | 21.5 hour(s) | 64.5 hour(s) | 28.0 hour(s) | 42.0 hour(s) | 14.5 hour(s) | 217.0 hour(s) |

| Hours Summary - November | | | | | |
|--------------------------|------------------|--------------------|------------------|--------------|-------|
| Kenneth Fujita | Brendon Barnwell | Christopher Morris | Jonathan Rotbard | Erik Asplund | Total |
| Vice President | Associate | Associate | Analyst | Analyst | |

By Month

| | | | | | | |
|---------------|---------------------|---------------------|----------------------|---------------------|----------------------|----------------------|
| November 2022 | 21.5 hour(s) | 53.5 hour(s) | 104.0 hour(s) | 45.0 hour(s) | 108.5 hour(s) | 332.5 hour(s) |
| Total | 21.5 hour(s) | 53.5 hour(s) | 104.0 hour(s) | 45.0 hour(s) | 108.5 hour(s) | 332.5 hour(s) |

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF
NOVEMBER 1, 2022 THROUGH AND INCLUDING NOVEMBER 30, 2022**

| November | |
|--------------------------|-------------------|
| Category | Amount |
| Travel | \$40.83 |
| Overtime Meals | 0.00 |
| Phone Bills | 0.00 |
| Presentations | 137.44 |
| Legal Fees | 7,480.00 |
| Taxi | 1,274.37 |
| Auction-Related Expenses | 32.85 |
| Client Meals | 277.37 |
| Info Services | 0.00 |
| Total Expenses | \$9,242.86 |

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|--|---|-------------------------|
| In re: |) | Chapter 11 |
| |) | |
| VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ¹ |) | Case No. 22-10943 (MEW) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**FIFTH MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM NOVEMBER 1, 2022 THROUGH AND INCLUDING NOVEMBER 30, 2022**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [D.I. 236] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this fifth monthly application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from November 1, 2022 through and including November 30, 2022 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

this Application, Moelis seeks (a) payment for compensation for services rendered in the amount of \$160,000, which is 80 percent of the \$200,000 in fees for which it seeks interim allowance for the Compensation Period, and (b) reimbursement of actual and necessary expenses in the amount of \$9,242.86 incurred during the Compensation Period. In support of this Application, Moelis respectfully represents as follows:

Background

1. On July 5, 2022 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 19, 2022, the Office of the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code. [D.I. 102]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions* [D.I. 15].

3. On August 16, 2022, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 299] (the “**Retention Order**”) in accordance with the engagement letter attached thereto (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis' requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for November 2022, net of crediting provided for in the Engagement Letter. As stated in the Engagement Letter, the Monthly Fee is \$200,000

5. During the Compensation Period, Moelis' investment banking professionals rendered approximately 549.5 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors' application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

6. Moelis' work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. This summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals, and creditors and the creditors' advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors' capital structure, the state of business operations and transition strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented materials regarding the Debtors' business plan, financials, the sale process and strategic matters. Moelis also provided updates to the Committee.
- (b) **Meetings and Calls with Potential Investors.** Moelis scheduled and led calls with potential investors to provide guidance on the sale process timeline, chapter 11 proceedings, Debtors' business operations, and potential transactions structures. Moelis coordinated presentations between potential investors, Debtors and their professionals. Moelis also coordinated responses to diligence questions between potential investors and the Debtors.

- (c) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.
- (d) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate FTX transaction alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (e) **Proposal Review.** Moelis reviewed multiple indications of interest pertaining to the Debtors. Moelis provided bid comparison materials to the Unsecured Creditors' Committee advisors and Debtors' other professionals.
- (f) **Hearings.** During the Compensation Period, Moelis attended the "Omnibus" hearing on November 15, 2022. Moelis also assisted the Debtors and the Debtors' other advisors in preparing for these hearings and reviewing and revising various court filings.
- (g) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in half-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not

required to maintain time records; Moelis' restructuring professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period total \$9,242.86. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

WHEREFORE, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$200,000 and 100% of its expenses of \$9,242.86 incurred during the Compensation Period. Moelis also respectfully requests

payment by the Debtors of \$160,000 representing the sum of 80% of its fees requested herein, plus 100% of the expense reimbursement requested herein.

Dated: December 22, 2022
New York, New York

MOELIS & COMPANY LLC

By: /s/ Jared Dermont
Name: Jared Dermont
Title: Managing Director
Moelis & Company LLC
*Investment Banker to the Debtors
and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|--|---|-------------------------|
| In re: |) | Chapter 11 |
| |) | |
| VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ¹ |) | Case No. 22-10943 (MEW) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing fifth monthly fee application (the “**Application**”).² I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

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² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in half-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' restructuring professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: December 22, 2022
New York, New York

/s/ Jared Dermont
Jared Dermont
Managing Director
Moelis & Company LLC

EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD

| Date | November | | | | | |
|--------------|------------------------------------|--------------------------------------|-------------------------------------|----------------------------------|--|-------------------------------------|
| | Jared Dermont Managing Director | Michael DiYanni Managing Director | Brian Tichenor Managing Director | Barak Klein Managing Director | Michael Mestayer Executive Director | Cullen Murphy Executive Director |
| 11/01/22 | 1.5 hour(s) | 1.5 hour(s) | 1.5 hour(s) | 1.5 hour(s) | 0.5 hour(s) | 1.5 hour(s) |
| 11/02/22 | 2.5 hour(s) | 0.5 hour(s) | 2.5 hour(s) | 0.5 hour(s) | 1.0 hour(s) | 0.5 hour(s) |
| 11/03/22 | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | - | - | - |
| 11/04/22 | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.5 hour(s) | 0.5 hour(s) |
| 11/05/22 | - | - | - | - | - | - |
| 11/06/22 | - | - | - | - | - | - |
| 11/07/22 | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) |
| 11/08/22 | 2.5 hour(s) | 2.5 hour(s) | 2.5 hour(s) | 2.5 hour(s) | 3.0 hour(s) | 2.0 hour(s) |
| 11/09/22 | 0.5 hour(s) | 0.5 hour(s) | 2.0 hour(s) | 0.5 hour(s) | 2.0 hour(s) | 0.5 hour(s) |
| 11/10/22 | 2.5 hour(s) | - | 2.5 hour(s) | - | 1.0 hour(s) | - |
| 11/11/22 | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.5 hour(s) | 0.5 hour(s) |
| 11/12/22 | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) |
| 11/13/22 | - | - | - | - | 0.5 hour(s) | - |
| 11/14/22 | 0.5 hour(s) | 0.5 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 2.5 hour(s) | 1.0 hour(s) |
| 11/15/22 | 1.5 hour(s) | 1.5 hour(s) | 1.5 hour(s) | 1.5 hour(s) | 4.0 hour(s) | 0.5 hour(s) |
| 11/16/22 | - | - | - | - | 1.0 hour(s) | - |
| 11/17/22 | 1.0 hour(s) | - | 2.0 hour(s) | 2.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) |
| 11/18/22 | 1.5 hour(s) | - | 2.5 hour(s) | 2.5 hour(s) | 4.0 hour(s) | 0.5 hour(s) |
| 11/19/22 | 0.5 hour(s) | 0.5 hour(s) | 1.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | - |
| 11/20/22 | - | - | 4.0 hour(s) | 3.0 hour(s) | - | - |
| 11/21/22 | 3.0 hour(s) | 1.0 hour(s) | 8.0 hour(s) | 0.5 hour(s) | 2.0 hour(s) | - |
| 11/22/22 | 3.5 hour(s) | 1.5 hour(s) | 5.5 hour(s) | 1.5 hour(s) | 1.5 hour(s) | - |
| 11/23/22 | 2.5 hour(s) | 2.0 hour(s) | 2.5 hour(s) | 2.5 hour(s) | 3.0 hour(s) | 1.0 hour(s) |
| 11/24/22 | 2.5 hour(s) | 0.5 hour(s) | 2.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) |
| 11/25/22 | 2.5 hour(s) | 2.5 hour(s) | 2.5 hour(s) | 1.0 hour(s) | 1.5 hour(s) | 1.0 hour(s) |
| 11/26/22 | 0.5 hour(s) | - | 0.5 hour(s) | 0.5 hour(s) | 1.0 hour(s) | 0.5 hour(s) |
| 11/27/22 | 0.5 hour(s) | - | 0.5 hour(s) | 0.5 hour(s) | 1.0 hour(s) | 0.5 hour(s) |
| 11/28/22 | 2.0 hour(s) | 2.0 hour(s) | 3.0 hour(s) | - | 1.5 hour(s) | - |
| 11/29/22 | 3.0 hour(s) | - | 3.0 hour(s) | 1.0 hour(s) | 1.5 hour(s) | 0.5 hour(s) |
| 11/30/22 | 7.5 hour(s) | - | 8.5 hour(s) | 1.0 hour(s) | 3.0 hour(s) | 0.5 hour(s) |
| Total | 46.5 hour(s) | 21.5 hour(s) | 64.5 hour(s) | 28.0 hour(s) | 42.0 hour(s) | 14.5 hour(s) |

| Date | November | | | | |
|--------------|----------------------------------|-------------------------------|---------------------------------|-----------------------------|-------------------------|
| | Kenneth Fujita Vice President | Brendon Barnwell Associate | Christopher Morris Associate | Jonathan Rotbard Analyst | Erik Asplund Analyst |
| 11/01/22 | 2.0 hour(s) | 3.0 hour(s) | 2.5 hour(s) | 2.0 hour(s) | 2.0 hour(s) |
| 11/02/22 | 0.5 hour(s) | 1.5 hour(s) | 3.5 hour(s) | 0.5 hour(s) | 3.0 hour(s) |
| 11/03/22 | - | 1.0 hour(s) | 1.5 hour(s) | 1.5 hour(s) | 1.5 hour(s) |
| 11/04/22 | - | 2.5 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) |
| 11/05/22 | - | - | 1.0 hour(s) | - | 1.0 hour(s) |
| 11/06/22 | - | - | - | - | 0.5 hour(s) |
| 11/07/22 | - | 2.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.5 hour(s) |
| 11/08/22 | 1.5 hour(s) | 3.5 hour(s) | 3.0 hour(s) | 2.5 hour(s) | 3.0 hour(s) |
| 11/09/22 | 0.5 hour(s) | 0.5 hour(s) | 3.5 hour(s) | 0.5 hour(s) | 2.0 hour(s) |
| 11/10/22 | 2.5 hour(s) | - | 1.5 hour(s) | - | 2.5 hour(s) |
| 11/11/22 | 1.5 hour(s) | 1.5 hour(s) | 1.0 hour(s) | 1.5 hour(s) | 1.5 hour(s) |
| 11/12/22 | - | - | 0.5 hour(s) | 0.5 hour(s) | 0.5 hour(s) |
| 11/13/22 | - | - | 1.5 hour(s) | - | 1.5 hour(s) |
| 11/14/22 | 0.5 hour(s) | 1.5 hour(s) | 1.0 hour(s) | 1.0 hour(s) | 1.0 hour(s) |
| 11/15/22 | 0.5 hour(s) | 2.5 hour(s) | 5.5 hour(s) | 1.5 hour(s) | 4.5 hour(s) |
| 11/16/22 | - | 1.0 hour(s) | - | - | 2.0 hour(s) |
| 11/17/22 | 0.5 hour(s) | 2.5 hour(s) | 1.5 hour(s) | 1.0 hour(s) | 2.5 hour(s) |
| 11/18/22 | 1.0 hour(s) | 3.5 hour(s) | 3.5 hour(s) | 2.5 hour(s) | 3.5 hour(s) |
| 11/19/22 | 0.5 hour(s) | 2.5 hour(s) | 4.5 hour(s) | 0.5 hour(s) | 5.0 hour(s) |
| 11/20/22 | 1.0 hour(s) | - | 7.0 hour(s) | 1.0 hour(s) | 7.0 hour(s) |
| 11/21/22 | 1.0 hour(s) | 3.5 hour(s) | 6.0 hour(s) | 2.0 hour(s) | 7.0 hour(s) |
| 11/22/22 | 1.5 hour(s) | 2.5 hour(s) | 6.5 hour(s) | 1.5 hour(s) | 6.5 hour(s) |
| 11/23/22 | 1.5 hour(s) | 1.0 hour(s) | 2.5 hour(s) | 2.5 hour(s) | 2.5 hour(s) |
| 11/24/22 | 0.5 hour(s) | - | 7.5 hour(s) | 6.5 hour(s) | 6.5 hour(s) |
| 11/25/22 | 0.5 hour(s) | 2.5 hour(s) | 6.0 hour(s) | 1.0 hour(s) | 6.0 hour(s) |
| 11/26/22 | 0.5 hour(s) | 2.5 hour(s) | 2.5 hour(s) | 0.5 hour(s) | 2.5 hour(s) |
| 11/27/22 | - | 2.0 hour(s) | 4.0 hour(s) | - | 4.0 hour(s) |
| 11/28/22 | - | 3.0 hour(s) | 4.0 hour(s) | 2.0 hour(s) | 4.0 hour(s) |
| 11/29/22 | 1.0 hour(s) | 2.0 hour(s) | 10.5 hour(s) | 1.0 hour(s) | 8.5 hour(s) |
| 11/30/22 | 2.5 hour(s) | 5.5 hour(s) | 10.0 hour(s) | 9.5 hour(s) | 14.0 hour(s) |
| Total | 21.5 hour(s) | 53.5 hour(s) | 104.0 hour(s) | 45.0 hour(s) | 108.5 hour(s) |

| Professional | Date | Hours | Description | Person |
|--------------------|-----------|-------------|--|--------|
| Erik Asplund | 11/1/2022 | 1.0 hour(s) | Discussion with Voyager and Moelis around transition planning | EA |
| Erik Asplund | 11/1/2022 | 0.5 hour(s) | Financial analysis discussion with Voyager and Moelis | EA |
| Erik Asplund | 11/1/2022 | 0.5 hour(s) | Moelis discussion to align on various workstreams | EA |
| Christopher Morris | 11/1/2022 | 1.0 hour(s) | Discussion with Voyager and Moelis around transition planning | CH |
| Christopher Morris | 11/1/2022 | 0.5 hour(s) | Financial analysis discussion with Voyager and Moelis | CH |
| Christopher Morris | 11/1/2022 | 0.5 hour(s) | Moelis discussion to align on various workstreams | CH |
| Christopher Morris | 11/1/2022 | 0.5 hour(s) | General administrative / scheduling functions | CH |
| Michael Mestayer | 11/1/2022 | 0.5 hour(s) | Internal Moelis call | MM |
| Jared Dermont | 11/1/2022 | 1.0 hour(s) | Discussion with Voyager and Moelis around transition planning | JD |
| Jared Dermont | 11/1/2022 | 0.5 hour(s) | Financial analysis discussion with Voyager and Moelis | JD |
| Cullen Murphy | 11/1/2022 | 1.0 hour(s) | Financial analysis review | CM |
| Cullen Murphy | 11/1/2022 | 0.5 hour(s) | Financial analysis discussion with Voyager and Moelis | CM |
| Barak Klein | 11/1/2022 | 1.0 hour(s) | Discussion with Voyager and Moelis around transition planning | BK |
| Barak Klein | 11/1/2022 | 0.5 hour(s) | Financial analysis discussion with Voyager and Moelis | BK |
| Brendon Barnwell | 11/1/2022 | 1.5 hour(s) | Analysis re transition plan; call with company and advisors re same | BB |
| Brendon Barnwell | 11/1/2022 | 1.0 hour(s) | Analysis re excluded assets; communications re same | BB |
| Brendon Barnwell | 11/1/2022 | 0.5 hour(s) | Communications with company advisors re financial analyses | BB |
| Kenneth Fujita | 11/1/2022 | 1.0 hour(s) | Discussion with Voyager and Moelis around transition planning | KF |
| Kenneth Fujita | 11/1/2022 | 0.5 hour(s) | Financial analysis discussion with Voyager and Moelis | KF |
| Kenneth Fujita | 11/1/2022 | 0.5 hour(s) | Moelis discussion to align on various workstreams | KF |
| Jonathan Rotbard | 11/1/2022 | 0.5 hour(s) | Internal discussion | JR |
| Jonathan Rotbard | 11/1/2022 | 1.5 hour(s) | Discussions with Voyager team | JR |
| Michael DiYanni | 11/1/2022 | 1.0 hour(s) | Discussion with Voyager and Moelis around transition planning | MD |
| Michael DiYanni | 11/1/2022 | 0.5 hour(s) | Financial analysis discussion with Voyager and Moelis | MD |
| Brian Tichenor | 11/1/2022 | 1.0 hour(s) | Discussion with Voyager and Moelis around transition planning | BT |
| Brian Tichenor | 11/1/2022 | 0.5 hour(s) | Financial analysis discussion with Voyager and Moelis | BT |
| Erik Asplund | 11/2/2022 | 2.0 hour(s) | Coordinated materials for potential bidders | EA |
| Erik Asplund | 11/2/2022 | 0.5 hour(s) | General administrative / scheduling functions | EA |
| Christopher Morris | 11/2/2022 | 2.5 hour(s) | Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 11/2/2022 | 0.5 hour(s) | Coordinated materials for potential bidders | CH |
| Christopher Morris | 11/2/2022 | 0.5 hour(s) | General administrative / scheduling functions | CH |
| Michael Mestayer | 11/2/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis | MM |
| Michael Mestayer | 11/2/2022 | 0.5 hour(s) | Weekly call with UCC advisors | MM |
| Michael Mestayer | 11/2/2022 | 0.5 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | MM |
| Jared Dermont | 11/2/2022 | 2.0 hour(s) | Reviewed materials for potential bidders | JD |
| Jared Dermont | 11/2/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis | JD |
| Cullen Murphy | 11/2/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis | CM |
| Barak Klein | 11/2/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis | BK |
| Brendon Barnwell | 11/2/2022 | 0.5 hour(s) | Call with Company and UCC advisors | BB |
| Brendon Barnwell | 11/2/2022 | 1.0 hour(s) | Analysis re cash flows; calls with Company advisors re same | BB |
| Kenneth Fujita | 11/2/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis | KF |
| Jonathan Rotbard | 11/2/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Michael DiYanni | 11/2/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis | MD |
| Brian Tichenor | 11/2/2022 | 2.0 hour(s) | Reviewed materials for potential bidders | BT |
| Brian Tichenor | 11/2/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis | BT |
| Erik Asplund | 11/3/2022 | 0.5 hour(s) | Meeting with the Jr. Moelis team to discuss a financial analysis | EA |
| Erik Asplund | 11/3/2022 | 1.0 hour(s) | Meeting with Voyager, potential bidder, and Moelis to discuss account transition logistics | EA |
| Christopher Morris | 11/3/2022 | 0.5 hour(s) | Meeting with the Jr. Moelis team to discuss a financial analysis | CH |
| Christopher Morris | 11/3/2022 | 1.0 hour(s) | Meeting with Voyager, potential bidder, and Moelis to discuss account transition logistics | CH |
| Jared Dermont | 11/3/2022 | 1.0 hour(s) | Meeting with Voyager, potential bidder, and Moelis to discuss account transition logistics | JD |
| Brendon Barnwell | 11/3/2022 | 1.0 hour(s) | Preparation of fee application; communications re same | BB |
| Jonathan Rotbard | 11/3/2022 | 1.0 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 11/3/2022 | 0.5 hour(s) | Internal discussion | JR |
| Michael DiYanni | 11/3/2022 | 1.0 hour(s) | Meeting with Voyager, potential bidder, and Moelis to discuss account transition logistics | MD |
| Brian Tichenor | 11/3/2022 | 1.0 hour(s) | Meeting with Voyager, potential bidder, and Moelis to discuss account transition logistics | BT |
| Erik Asplund | 11/4/2022 | 1.0 hour(s) | Calls with advisors and potential investors | EA |
| Christopher Morris | 11/4/2022 | 1.0 hour(s) | Calls with advisors and potential investors | CH |
| Michael Mestayer | 11/4/2022 | 0.5 hour(s) | Process letter discussion | MM |
| Michael Mestayer | 11/4/2022 | 1.0 hour(s) | UCC call | MM |
| Jared Dermont | 11/4/2022 | 1.0 hour(s) | Calls with advisors and potential investors | JD |
| Cullen Murphy | 11/4/2022 | 0.5 hour(s) | Calls with advisors and potential investors | CM |
| Barak Klein | 11/4/2022 | 1.0 hour(s) | Calls with advisors and potential investors | BK |
| Brendon Barnwell | 11/4/2022 | 1.0 hour(s) | Calls with potential investors re follow-on process | BB |
| Brendon Barnwell | 11/4/2022 | 1.0 hour(s) | UCC town hall | BB |
| Brendon Barnwell | 11/4/2022 | 0.5 hour(s) | Preparation of fee application; communications re same | BB |
| Jonathan Rotbard | 11/4/2022 | 1.0 hour(s) | Discussion with potential buyer | JR |
| Michael DiYanni | 11/4/2022 | 1.0 hour(s) | Calls with advisors and potential investors | MD |
| Brian Tichenor | 11/4/2022 | 1.0 hour(s) | Calls with advisors and potential investors | BT |
| Erik Asplund | 11/5/2022 | 1.0 hour(s) | General administrative / scheduling functions | EA |
| Christopher Morris | 11/5/2022 | 1.0 hour(s) | General administrative / scheduling functions | CH |
| Erik Asplund | 11/6/2022 | 0.5 hour(s) | General administrative / scheduling functions | EA |
| Erik Asplund | 11/7/2022 | 1.0 hour(s) | Calls with potential investors | EA |
| Erik Asplund | 11/7/2022 | 0.5 hour(s) | General administrative / scheduling functions | EA |
| Christopher Morris | 11/7/2022 | 1.0 hour(s) | Calls with potential investors | CH |
| Michael Mestayer | 11/7/2022 | 1.0 hour(s) | Calls with potential investors | MM |
| Jared Dermont | 11/7/2022 | 1.0 hour(s) | Calls with potential investors | JD |

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| Cullen Murphy | 11/7/2022 | 1.0 hour(s) | Reviewing materials | CM |
| Barak Klein | 11/7/2022 | 1.0 hour(s) | Calls with potential investors | BK |
| Brendon Barnwell | 11/7/2022 | 1.0 hour(s) | Calls with potential investors re follow-on process | BB |
| Brendon Barnwell | 11/7/2022 | 1.0 hour(s) | Call re account transition | BB |
| Jonathan Rotbard | 11/7/2022 | 1.0 hour(s) | Discussion with potential buyer | JR |
| Michael DiYanni | 11/7/2022 | 1.0 hour(s) | Calls with potential investors | MD |
| Brian Tichenor | 11/7/2022 | 1.0 hour(s) | Calls with potential investors | BT |
| Erik Asplund | 11/8/2022 | 0.5 hour(s) | Legal discussion with BRG, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 11/8/2022 | 1.0 hour(s) | Process discussions with BRG, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 11/8/2022 | 1.0 hour(s) | Calls with potential investors | EA |
| Erik Asplund | 11/8/2022 | 0.5 hour(s) | General administrative / scheduling functions | EA |
| Christopher Morris | 11/8/2022 | 0.5 hour(s) | Legal discussion with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 11/8/2022 | 1.0 hour(s) | Process discussions with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 11/8/2022 | 1.0 hour(s) | Calls with potential investors | CH |
| Christopher Morris | 11/8/2022 | 0.5 hour(s) | General administrative / scheduling functions | CH |
| Michael Mestayer | 11/8/2022 | 0.5 hour(s) | Legal discussion with Kirkland & Ellis and Moelis | MM |
| Michael Mestayer | 11/8/2022 | 0.5 hour(s) | Internal call | MM |
| Michael Mestayer | 11/8/2022 | 0.5 hour(s) | Call with potential investor | MM |
| Michael Mestayer | 11/8/2022 | 0.5 hour(s) | Internal call | MM |
| Michael Mestayer | 11/8/2022 | 0.5 hour(s) | Internal call | MM |
| Michael Mestayer | 11/8/2022 | 0.5 hour(s) | Internal call | MM |
| Jared Dermont | 11/8/2022 | 0.5 hour(s) | Legal discussion with BRG, Kirkland & Ellis, and Moelis | JD |
| Jared Dermont | 11/8/2022 | 1.0 hour(s) | Process discussions with BRG, Kirkland & Ellis, and Moelis | JD |
| Jared Dermont | 11/8/2022 | 1.0 hour(s) | Calls with potential investors | JD |
| Cullen Murphy | 11/8/2022 | 0.5 hour(s) | Legal discussion with BRG, Kirkland & Ellis, and Moelis | CM |
| Cullen Murphy | 11/8/2022 | 1.0 hour(s) | Process discussions with BRG, Kirkland & Ellis, and Moelis | CM |
| Cullen Murphy | 11/8/2022 | 0.5 hour(s) | Analysis preparation | CM |
| Barak Klein | 11/8/2022 | 0.5 hour(s) | Legal discussion with BRG, Kirkland & Ellis, and Moelis | BK |
| Barak Klein | 11/8/2022 | 1.0 hour(s) | Process discussions with BRG, Kirkland & Ellis, and Moelis | BK |
| Barak Klein | 11/8/2022 | 1.0 hour(s) | Calls with potential investors | BK |
| Brendon Barnwell | 11/8/2022 | 2.5 hour(s) | Internal financial analyses; calls with Company advisors re same | BB |
| Brendon Barnwell | 11/8/2022 | 1.0 hour(s) | Calls with potential investors re follow-on process | BB |
| Kenneth Fujita | 11/8/2022 | 0.5 hour(s) | Legal discussion with BRG, Kirkland & Ellis, and Moelis | KF |
| Kenneth Fujita | 11/8/2022 | 1.0 hour(s) | Process discussions with BRG, Kirkland & Ellis, and Moelis | KF |
| Jonathan Rotbard | 11/8/2022 | 1.0 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 11/8/2022 | 1.5 hour(s) | Advisor discussions | JR |
| Michael DiYanni | 11/8/2022 | 0.5 hour(s) | Legal discussion with BRG, Kirkland & Ellis, and Moelis | MD |
| Michael DiYanni | 11/8/2022 | 1.0 hour(s) | Process discussions with BRG, Kirkland & Ellis, and Moelis | MD |
| Michael DiYanni | 11/8/2022 | 1.0 hour(s) | Calls with potential investors | MD |
| Brian Tichenor | 11/8/2022 | 0.5 hour(s) | Legal discussion with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 11/8/2022 | 1.0 hour(s) | Process discussions with BRG, Kirkland & Ellis, and Moelis | BT |
| Brian Tichenor | 11/8/2022 | 1.0 hour(s) | Calls with potential investors | BT |
| Erik Asplund | 11/9/2022 | 1.5 hour(s) | Developed presentation materials for future meeting | EA |
| Erik Asplund | 11/9/2022 | 0.5 hour(s) | Internal Moelis discussion on next steps in process | EA |
| Christopher Morris | 11/9/2022 | 1.5 hour(s) | Developed presentation materials for future meeting | CH |
| Christopher Morris | 11/9/2022 | 1.5 hour(s) | Prep for internal meeting on next steps | CH |
| Christopher Morris | 11/9/2022 | 0.5 hour(s) | Internal Moelis discussion on next steps in process | CH |
| Michael Mestayer | 11/9/2022 | 1.0 hour(s) | Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis | MM |
| Michael Mestayer | 11/9/2022 | 0.5 hour(s) | Internal call | MM |
| Michael Mestayer | 11/9/2022 | 0.5 hour(s) | Weekly call with UCC advisors | MM |
| Jared Dermont | 11/9/2022 | 0.5 hour(s) | Internal Moelis discussion on next steps in process | JD |
| Cullen Murphy | 11/9/2022 | 0.5 hour(s) | Internal Moelis discussion on next steps in process | CM |
| Barak Klein | 11/9/2022 | 0.5 hour(s) | Internal Moelis discussion on next steps in process | BK |
| Brendon Barnwell | 11/9/2022 | 0.5 hour(s) | Internal discussion re process | BB |
| Kenneth Fujita | 11/9/2022 | 0.5 hour(s) | Internal Moelis discussion on next steps in process | KF |
| Jonathan Rotbard | 11/9/2022 | 0.5 hour(s) | Internal discussion | JR |
| Michael DiYanni | 11/9/2022 | 0.5 hour(s) | Internal Moelis discussion on next steps in process | MD |
| Brian Tichenor | 11/9/2022 | 1.5 hour(s) | Reviewed presentation materials for future meeting | BT |
| Brian Tichenor | 11/9/2022 | 0.5 hour(s) | Internal Moelis discussion on next steps in process | BT |
| Erik Asplund | 11/10/2022 | 2.5 hour(s) | Developed presentation materials for future meeting | EA |
| Christopher Morris | 11/10/2022 | 1.5 hour(s) | Developed presentation materials for future meeting | CH |
| Michael Mestayer | 11/10/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/10/2022 | 0.5 hour(s) | Internal call | MM |
| Jared Dermont | 11/10/2022 | 2.5 hour(s) | Reviewed presentation materials for future meeting | JD |
| Kenneth Fujita | 11/10/2022 | 2.5 hour(s) | Developed presentation materials for future meeting | KF |
| Brian Tichenor | 11/10/2022 | 2.5 hour(s) | Reviewed presentation materials for future meeting | BT |
| Erik Asplund | 11/11/2022 | 1.0 hour(s) | Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis | EA |
| Erik Asplund | 11/11/2022 | 0.5 hour(s) | Internal Moelis discussion on legal filings | EA |
| Christopher Morris | 11/11/2022 | 1.0 hour(s) | Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis | CH |
| Michael Mestayer | 11/11/2022 | 1.0 hour(s) | Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis | MM |
| Michael Mestayer | 11/11/2022 | 0.5 hour(s) | Call with K&E and Moelis | MM |
| Jared Dermont | 11/11/2022 | 1.0 hour(s) | Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis | JD |
| Cullen Murphy | 11/11/2022 | 0.5 hour(s) | Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis | CM |
| Barak Klein | 11/11/2022 | 1.0 hour(s) | Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis | BK |
| Brendon Barnwell | 11/11/2022 | 1.5 hour(s) | Internal financial analyses; communications re same | BB |
| Kenneth Fujita | 11/11/2022 | 1.0 hour(s) | Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis | KF |
| Kenneth Fujita | 11/11/2022 | 0.5 hour(s) | Internal Moelis discussion on legal filings | KF |
| Jonathan Rotbard | 11/11/2022 | 0.5 hour(s) | Internal discussion | JR |

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| Jonathan Rotbard | 11/11/2022 | 1.0 hour(s) | Advisor discussion | JR |
| Michael DiYanni | 11/11/2022 | 1.0 hour(s) | Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis | MD |
| Brian Tichenor | 11/11/2022 | 1.0 hour(s) | Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis | BT |
| Erik Asplund | 11/12/2022 | 0.5 hour(s) | Calls with potential investors | EA |
| Christopher Morris | 11/12/2022 | 0.5 hour(s) | Calls with potential investors | CH |
| Michael Mestayer | 11/12/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Jared Dermont | 11/12/2022 | 0.5 hour(s) | Calls with potential investors | JD |
| Cullen Murphy | 11/12/2022 | 0.5 hour(s) | Calls with potential investors | CM |
| Barak Klein | 11/12/2022 | 0.5 hour(s) | Calls with potential investors | BK |
| Jonathan Rotbard | 11/12/2022 | 0.5 hour(s) | Discussion with potential buyer | JR |
| Michael DiYanni | 11/12/2022 | 0.5 hour(s) | Calls with potential investors | MD |
| Brian Tichenor | 11/12/2022 | 0.5 hour(s) | Calls with potential investors | BT |
| Erik Asplund | 11/13/2022 | 1.5 hour(s) | General administrative / scheduling functions | EA |
| Christopher Morris | 11/13/2022 | 1.5 hour(s) | General administrative / scheduling functions | CH |
| Michael Mestayer | 11/13/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Erik Asplund | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | EA |
| Erik Asplund | 11/14/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | EA |
| Christopher Morris | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | CH |
| Christopher Morris | 11/14/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CH |
| Michael Mestayer | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/14/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MM |
| Michael Mestayer | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Jared Dermont | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | JD |
| Cullen Murphy | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | CM |
| Cullen Murphy | 11/14/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CM |
| Barak Klein | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | BK |
| Barak Klein | 11/14/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BK |
| Brendon Barnwell | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | BB |
| Brendon Barnwell | 11/14/2022 | 1.0 hour(s) | Internal financial analyses; calls with Company advisors re same | BB |
| Kenneth Fujita | 11/14/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | KF |
| Jonathan Rotbard | 11/14/2022 | 0.5 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 11/14/2022 | 0.5 hour(s) | Discussion with BRG | JR |
| Michael DiYanni | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | MD |
| Brian Tichenor | 11/14/2022 | 0.5 hour(s) | Calls with potential investors | BT |
| Brian Tichenor | 11/14/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BT |
| Erik Asplund | 11/15/2022 | 1.0 hour(s) | Calls with potential investors | EA |
| Erik Asplund | 11/15/2022 | 0.5 hour(s) | Process discussion with BRG, Kirkland & Ellis, and Moelis | EA |
| Erik Asplund | 11/15/2022 | 2.0 hour(s) | Responded to diligence requests | EA |
| Erik Asplund | 11/15/2022 | 1.0 hour(s) | General administrative / scheduling functions | EA |
| Christopher Morris | 11/15/2022 | 1.0 hour(s) | Calls with potential investors | CH |
| Christopher Morris | 11/15/2022 | 0.5 hour(s) | Process discussion with BRG, Kirkland & Ellis, and Moelis | CH |
| Christopher Morris | 11/15/2022 | 3.0 hour(s) | Responded to diligence requests | CH |
| Christopher Morris | 11/15/2022 | 1.0 hour(s) | General administrative / scheduling functions | CH |
| Michael Mestayer | 11/15/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/15/2022 | 1.0 hour(s) | Omnibus hearing | MM |
| Michael Mestayer | 11/15/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/15/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MM |
| Michael Mestayer | 11/15/2022 | 0.5 hour(s) | Distributions discussion with BRG and Moelis | MM |
| Michael Mestayer | 11/15/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/15/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Jared Dermont | 11/15/2022 | 1.0 hour(s) | Calls with potential investors | JD |
| Jared Dermont | 11/15/2022 | 0.5 hour(s) | Process discussion with BRG, Kirkland & Ellis, and Moelis | JD |
| Cullen Murphy | 11/15/2022 | 0.5 hour(s) | Process discussion with BRG, Kirkland & Ellis, and Moelis | CM |
| Barak Klein | 11/15/2022 | 1.0 hour(s) | Calls with potential investors | BK |
| Barak Klein | 11/15/2022 | 0.5 hour(s) | Process discussion with BRG, Kirkland & Ellis, and Moelis | BK |
| Brendon Barnwell | 11/15/2022 | 1.0 hour(s) | Calls with potential investors | BB |
| Brendon Barnwell | 11/15/2022 | 1.5 hour(s) | Review documents re process; calls with company advisors re same | BB |
| Kenneth Fujita | 11/15/2022 | 0.5 hour(s) | Process discussion with BRG, Kirkland & Ellis, and Moelis | KF |
| Jonathan Rotbard | 11/15/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Jonathan Rotbard | 11/15/2022 | 1.0 hour(s) | Discussion with potential buyer | JR |
| Michael DiYanni | 11/15/2022 | 1.0 hour(s) | Calls with potential investors | MD |
| Michael DiYanni | 11/15/2022 | 0.5 hour(s) | Process discussion with BRG, Kirkland & Ellis, and Moelis | MD |
| Brian Tichenor | 11/15/2022 | 1.0 hour(s) | Calls with potential investors | BT |
| Brian Tichenor | 11/15/2022 | 0.5 hour(s) | Process discussion with BRG, Kirkland & Ellis, and Moelis | BT |
| Erik Asplund | 11/16/2022 | 1.0 hour(s) | Compiled data for legal filing | EA |
| Erik Asplund | 11/16/2022 | 1.0 hour(s) | General administrative / scheduling functions | EA |
| Michael Mestayer | 11/16/2022 | 0.5 hour(s) | Call with UCC advisors | MM |
| Michael Mestayer | 11/16/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Brendon Barnwell | 11/16/2022 | 1.0 hour(s) | Reviewed documents and data for legal filing | BB |
| Erik Asplund | 11/17/2022 | 1.5 hour(s) | General administrative / scheduling functions | EA |
| Erik Asplund | 11/17/2022 | 0.5 hour(s) | Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis | EA |
| Erik Asplund | 11/17/2022 | 0.5 hour(s) | Calls with potential investors | EA |
| Christopher Morris | 11/17/2022 | 1.0 hour(s) | Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis | CH |
| Christopher Morris | 11/17/2022 | 0.5 hour(s) | Calls with potential investors | CH |
| Michael Mestayer | 11/17/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/17/2022 | 0.5 hour(s) | Distributions discussion with BRG and Moelis | MM |

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| Jared Dermont | 11/17/2022 | 0.5 hour(s) | Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis | JD |
| Jared Dermont | 11/17/2022 | 0.5 hour(s) | Calls with potential investors | JD |
| Cullen Murphy | 11/17/2022 | 0.5 hour(s) | Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis | CM |
| Cullen Murphy | 11/17/2022 | 0.5 hour(s) | Calls with potential investors | CM |
| Barak Klein | 11/17/2022 | 0.5 hour(s) | Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis | BK |
| Barak Klein | 11/17/2022 | 0.5 hour(s) | Calls with potential investors | BK |
| Barak Klein | 11/17/2022 | 1.0 hour(s) | In-person meeting with a potential investor | BK |
| Brendon Barnwell | 11/17/2022 | 0.5 hour(s) | Calls with potential investors | BB |
| Brendon Barnwell | 11/17/2022 | 1.0 hour(s) | Internal financial analyses; calls with Company advisors re same | BB |
| Brendon Barnwell | 11/17/2022 | 1.0 hour(s) | Communications with Moelis external counsel; review and analysis re same | BB |
| Kenneth Fujita | 11/17/2022 | 0.5 hour(s) | Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis | KF |
| Jonathan Rotbard | 11/17/2022 | 0.5 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 11/17/2022 | 0.5 hour(s) | Advisor discussion | JR |
| Brian Tichenor | 11/17/2022 | 0.5 hour(s) | Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis | BT |
| Brian Tichenor | 11/17/2022 | 0.5 hour(s) | Calls with potential investors | BT |
| Brian Tichenor | 11/17/2022 | 1.0 hour(s) | In-person meeting with a potential investor | BT |
| Erik Asplund | 11/18/2022 | 1.5 hour(s) | Calls with potential investors | EA |
| Erik Asplund | 11/18/2022 | 1.0 hour(s) | Financial analysis discussion with a potential investor, BRG, Moelis, and FTI | EA |
| Erik Asplund | 11/18/2022 | 1.0 hour(s) | General administrative / scheduling functions | EA |
| Christopher Morris | 11/18/2022 | 1.5 hour(s) | Calls with potential investors | CH |
| Christopher Morris | 11/18/2022 | 1.0 hour(s) | Financial analysis discussion with a potential investor, BRG, Moelis, and FTI | CH |
| Christopher Morris | 11/18/2022 | 1.0 hour(s) | General administrative / scheduling functions | CH |
| Michael Mestayer | 11/18/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/18/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/18/2022 | 1.0 hour(s) | Business model call | MM |
| Michael Mestayer | 11/18/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/18/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/18/2022 | 1.0 hour(s) | Internal call | MM |
| Jared Dermont | 11/18/2022 | 1.5 hour(s) | Calls with potential investors | JD |
| Cullen Murphy | 11/18/2022 | 0.5 hour(s) | Calls with potential investors | CM |
| Barak Klein | 11/18/2022 | 1.5 hour(s) | Calls with potential investors | BK |
| Barak Klein | 11/18/2022 | 1.0 hour(s) | Financial analysis discussion with a potential investor, BRG, Moelis, and FTI | BK |
| Brendon Barnwell | 11/18/2022 | 1.5 hour(s) | Calls with potential investors | BB |
| Brendon Barnwell | 11/18/2022 | 2.0 hour(s) | Internal financial analyses; calls with Company advisors re same | BB |
| Kenneth Fujita | 11/18/2022 | 1.0 hour(s) | Financial analysis discussion with a potential investor, BRG, Moelis, and FTI | KF |
| Jonathan Rotbard | 11/18/2022 | 1.0 hour(s) | Discussion with UCC | JR |
| Jonathan Rotbard | 11/18/2022 | 1.5 hour(s) | Discussion with potential buyer | JR |
| Brian Tichenor | 11/18/2022 | 1.5 hour(s) | Calls with potential investors | BT |
| Brian Tichenor | 11/18/2022 | 1.0 hour(s) | Financial analysis discussion with a potential investor, BRG, Moelis, and FTI | BT |
| Erik Asplund | 11/19/2022 | 4.0 hour(s) | Developed financial analysis materials on a potential bidder | EA |
| Erik Asplund | 11/19/2022 | 0.5 hour(s) | Call with Moelis team to discuss financial analysis materials | EA |
| Erik Asplund | 11/19/2022 | 0.5 hour(s) | General administrative / scheduling functions | EA |
| Christopher Morris | 11/19/2022 | 3.5 hour(s) | Developed financial analysis materials on a potential bidder | CH |
| Christopher Morris | 11/19/2022 | 0.5 hour(s) | Call with Moelis team to discuss financial analysis materials | CH |
| Christopher Morris | 11/19/2022 | 0.5 hour(s) | General administrative / scheduling functions | CH |
| Michael Mestayer | 11/19/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Jared Dermont | 11/19/2022 | 0.5 hour(s) | Call with Moelis team to discuss financial analysis materials | JD |
| Barak Klein | 11/19/2022 | 0.5 hour(s) | Call with Moelis team to discuss financial analysis materials | BK |
| Brendon Barnwell | 11/19/2022 | 2.5 hour(s) | Internal analysis re potential investor; communications re same | BB |
| Kenneth Fujita | 11/19/2022 | 0.5 hour(s) | Call with Moelis team to discuss financial analysis materials | KF |
| Jonathan Rotbard | 11/19/2022 | 0.5 hour(s) | Internal discussion | JR |
| Michael DiYanni | 11/19/2022 | 0.5 hour(s) | Call with Moelis team to discuss financial analysis materials | MD |
| Brian Tichenor | 11/19/2022 | 1.0 hour(s) | Reviewed financial analysis materials on a potential bidder | BT |
| Brian Tichenor | 11/19/2022 | 0.5 hour(s) | Call with Moelis team to discuss financial analysis materials | BT |
| Erik Asplund | 11/20/2022 | 6.0 hour(s) | Developed presentation materials for future meeting | EA |
| Erik Asplund | 11/20/2022 | 1.0 hour(s) | Meeting with internal Moelis team to discuss presentation materials | EA |
| Christopher Morris | 11/20/2022 | 6.0 hour(s) | Developed presentation materials for future meeting | CH |
| Christopher Morris | 11/20/2022 | 1.0 hour(s) | Meeting with internal Moelis team to discuss presentation materials | CH |
| Barak Klein | 11/20/2022 | 3.0 hour(s) | Reviewed presentation materials for future meeting | BK |
| Kenneth Fujita | 11/20/2022 | 1.0 hour(s) | Meeting with internal Moelis team to discuss presentation materials | KF |
| Jonathan Rotbard | 11/20/2022 | 1.0 hour(s) | Internal discussion | JR |
| Brian Tichenor | 11/20/2022 | 3.0 hour(s) | Reviewed presentation materials for future meeting | BT |
| Brian Tichenor | 11/20/2022 | 1.0 hour(s) | Meeting with internal Moelis team to discuss presentation materials | BT |
| Erik Asplund | 11/21/2022 | 1.0 hour(s) | Calls with potential investors | EA |
| Erik Asplund | 11/21/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | EA |
| Erik Asplund | 11/21/2022 | 0.5 hour(s) | Process discussion with Kirkland & Ellis and Moelis | EA |
| Erik Asplund | 11/21/2022 | 5.0 hour(s) | Developed presentation materials for future meeting | EA |
| Christopher Morris | 11/21/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CH |
| Christopher Morris | 11/21/2022 | 0.5 hour(s) | Process discussion with Kirkland & Ellis and Moelis | CH |
| Christopher Morris | 11/21/2022 | 5.0 hour(s) | Developed presentation materials for future meeting | CH |
| Michael Mestayer | 11/21/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/21/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/21/2022 | 0.5 hour(s) | Call with K&E | MM |
| Michael Mestayer | 11/21/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MM |
| Jared Dermont | 11/21/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | JD |
| Jared Dermont | 11/21/2022 | 0.5 hour(s) | Process discussion with Kirkland & Ellis and Moelis | JD |
| Jared Dermont | 11/21/2022 | 2.0 hour(s) | Reviewed presentation materials for future meeting | JD |
| Barak Klein | 11/21/2022 | 0.5 hour(s) | Process discussion with Kirkland & Ellis and Moelis | BK |
| Brendon Barnwell | 11/21/2022 | 1.0 hour(s) | Calls with potential investors | BB |

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| Brendon Barnwell | 11/21/2022 | 2.5 hour(s) | Reviewed and analyses re financials, process; calls with company advisors re same | BB |
| Kenneth Fujita | 11/21/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | KF |
| Kenneth Fujita | 11/21/2022 | 0.5 hour(s) | Process discussion with Kirkland & Ellis and Moelis | KF |
| Jonathan Rotbard | 11/21/2022 | 0.5 hour(s) | Discussion with K&E | JR |
| Jonathan Rotbard | 11/21/2022 | 1.0 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 11/21/2022 | 0.5 hour(s) | Discussion with BRG | JR |
| Michael DiYanni | 11/21/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MD |
| Michael DiYanni | 11/21/2022 | 0.5 hour(s) | Process discussion with Kirkland & Ellis and Moelis | MD |
| Brian Tichenor | 11/21/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BT |
| Brian Tichenor | 11/21/2022 | 0.5 hour(s) | Process discussion with Kirkland & Ellis and Moelis | BT |
| Brian Tichenor | 11/21/2022 | 3.0 hour(s) | Reviewed and developed presentation materials for future meeting | BT |
| Brian Tichenor | 11/21/2022 | 4.0 hour(s) | Developed presentation materials for future meeting | BT |
| Erik Asplund | 11/22/2022 | 1.0 hour(s) | General administrative / scheduling functions | EA |
| Erik Asplund | 11/22/2022 | 1.5 hour(s) | Financial analysis discussion with BRG and Moelis | EA |
| Erik Asplund | 11/22/2022 | 4.0 hour(s) | Developed presentation materials for future meeting | EA |
| Christopher Morris | 11/22/2022 | 1.0 hour(s) | General administrative / scheduling functions | CH |
| Christopher Morris | 11/22/2022 | 1.5 hour(s) | Financial analysis discussion with BRG and Moelis | CH |
| Christopher Morris | 11/22/2022 | 4.0 hour(s) | Developed presentation materials for future meeting | CH |
| Michael Mestayer | 11/22/2022 | 1.0 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/22/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Jared Dermont | 11/22/2022 | 1.5 hour(s) | Financial analysis discussion with BRG and Moelis | JD |
| Jared Dermont | 11/22/2022 | 2.0 hour(s) | Reviewed presentation materials for future meeting | JD |
| Barak Klein | 11/22/2022 | 1.5 hour(s) | Financial analysis discussion with BRG and Moelis | BK |
| Brendon Barnwell | 11/22/2022 | 2.5 hour(s) | Financial analysis; calls with company advisors re same | BB |
| Kenneth Fujita | 11/22/2022 | 1.5 hour(s) | Financial analysis discussion with BRG and Moelis | KF |
| Jonathan Rotbard | 11/22/2022 | 1.5 hour(s) | Discussion with BRG | JR |
| Michael DiYanni | 11/22/2022 | 1.5 hour(s) | Financial analysis discussion with BRG and Moelis | MD |
| Brian Tichenor | 11/22/2022 | 1.5 hour(s) | Financial analysis discussion with BRG and Moelis | BT |
| Brian Tichenor | 11/22/2022 | 4.0 hour(s) | Developed presentation materials for future meeting | BT |
| Erik Asplund | 11/23/2022 | 0.5 hour(s) | Calls with potential investors | EA |
| Erik Asplund | 11/23/2022 | 1.0 hour(s) | Financial analysis discussion with BRG and Moelis | EA |
| Erik Asplund | 11/23/2022 | 0.5 hour(s) | Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG | EA |
| Erik Asplund | 11/23/2022 | 0.5 hour(s) | Discussed presentation materials for future meeting | EA |
| Christopher Morris | 11/23/2022 | 0.5 hour(s) | Calls with potential investors | CH |
| Christopher Morris | 11/23/2022 | 1.0 hour(s) | Financial analysis discussion with BRG and Moelis | CH |
| Christopher Morris | 11/23/2022 | 0.5 hour(s) | Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG | CH |
| Christopher Morris | 11/23/2022 | 0.5 hour(s) | Discussed presentation materials for future meeting | CH |
| Michael Mestayer | 11/23/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/23/2022 | 1.0 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/23/2022 | 0.5 hour(s) | Call with UCC advisors | MM |
| Michael Mestayer | 11/23/2022 | 0.5 hour(s) | Internal call | MM |
| Michael Mestayer | 11/23/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Jared Dermont | 11/23/2022 | 0.5 hour(s) | Calls with potential investors | JD |
| Jared Dermont | 11/23/2022 | 1.0 hour(s) | Financial analysis discussion with BRG and Moelis | JD |
| Jared Dermont | 11/23/2022 | 0.5 hour(s) | Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG | JD |
| Jared Dermont | 11/23/2022 | 0.5 hour(s) | Discussed presentation materials for future meeting | JD |
| Cullen Murphy | 11/23/2022 | 0.5 hour(s) | Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG | CM |
| Cullen Murphy | 11/23/2022 | 0.5 hour(s) | Discussed presentation materials for future meeting | CM |
| Barak Klein | 11/23/2022 | 0.5 hour(s) | Calls with potential investors | BK |
| Barak Klein | 11/23/2022 | 1.0 hour(s) | Financial analysis discussion with BRG and Moelis | BK |
| Barak Klein | 11/23/2022 | 0.5 hour(s) | Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG | BK |
| Barak Klein | 11/23/2022 | 0.5 hour(s) | Discussed presentation materials for future meeting | BK |
| Brendon Barnwell | 11/23/2022 | 0.5 hour(s) | Calls with potential investors | BB |
| Brendon Barnwell | 11/23/2022 | 0.5 hour(s) | Call with Company and UCC advisors | BB |
| Kenneth Fujita | 11/23/2022 | 1.0 hour(s) | Financial analysis discussion with BRG and Moelis | KF |
| Kenneth Fujita | 11/23/2022 | 0.5 hour(s) | Discussed presentation materials for future meeting | KF |
| Jonathan Rotbard | 11/23/2022 | 0.5 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 11/23/2022 | 1.0 hour(s) | Discussion with BRG | JR |
| Jonathan Rotbard | 11/23/2022 | 0.5 hour(s) | Internal discussion | JR |
| Jonathan Rotbard | 11/23/2022 | 0.5 hour(s) | Advisor discussion with UCC | JR |
| Michael DiYanni | 11/23/2022 | 0.5 hour(s) | Calls with potential investors | MD |
| Michael DiYanni | 11/23/2022 | 1.0 hour(s) | Financial analysis discussion with BRG and Moelis | MD |
| Michael DiYanni | 11/23/2022 | 0.5 hour(s) | Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG | MD |
| Brian Tichenor | 11/23/2022 | 0.5 hour(s) | Calls with potential investors | BT |
| Brian Tichenor | 11/23/2022 | 1.0 hour(s) | Financial analysis discussion with BRG and Moelis | BT |
| Brian Tichenor | 11/23/2022 | 0.5 hour(s) | Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG | BT |
| Brian Tichenor | 11/23/2022 | 0.5 hour(s) | Discussed presentation materials for future meeting | BT |
| Erik Asplund | 11/24/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | EA |
| Erik Asplund | 11/24/2022 | 4.0 hour(s) | Developed presentation materials for future meeting | EA |
| Erik Asplund | 11/24/2022 | 2.0 hour(s) | Responded to diligence requests | EA |
| Christopher Morris | 11/24/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CH |
| Christopher Morris | 11/24/2022 | 4.0 hour(s) | Developed presentation materials for future meeting | CH |
| Christopher Morris | 11/24/2022 | 3.0 hour(s) | Responded to diligence requests | CH |
| Michael Mestayer | 11/24/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Jared Dermont | 11/24/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | JD |
| Jared Dermont | 11/24/2022 | 2.0 hour(s) | Reviewed presentation materials for future meeting | JD |
| Cullen Murphy | 11/24/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CM |
| Barak Klein | 11/24/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BK |
| Kenneth Fujita | 11/24/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | KF |
| Jonathan Rotbard | 11/24/2022 | 0.5 hour(s) | Discussion with BRG | JR |

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| Jonathan Rotbard | 11/24/2022 | 6.0 hour(s) | Work on discussion materials | JR |
| Michael DiYanni | 11/24/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MD |
| Brian Tichenor | 11/24/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BT |
| Brian Tichenor | 11/24/2022 | 2.0 hour(s) | Reviewed presentation materials for future meeting | BT |
| Erik Asplund | 11/25/2022 | 0.5 hour(s) | Calls with potential investors | EA |
| Erik Asplund | 11/25/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | EA |
| Erik Asplund | 11/25/2022 | 2.0 hour(s) | Developed presentation materials for future meeting | EA |
| Erik Asplund | 11/25/2022 | 3.0 hour(s) | Developed financial analysis materials on a potential bidder | EA |
| Christopher Morris | 11/25/2022 | 0.5 hour(s) | Calls with potential investors | CH |
| Christopher Morris | 11/25/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CH |
| Christopher Morris | 11/25/2022 | 2.0 hour(s) | Developed presentation materials for future meeting | CH |
| Christopher Morris | 11/25/2022 | 3.0 hour(s) | Developed financial analysis materials on a potential bidder | CH |
| Michael Mestayer | 11/25/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/25/2022 | 0.5 hour(s) | Internal call | MM |
| Michael Mestayer | 11/25/2022 | 0.5 hour(s) | Call with K&E | MM |
| Jared Dermont | 11/25/2022 | 0.5 hour(s) | Calls with potential investors | JD |
| Jared Dermont | 11/25/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | JD |
| Jared Dermont | 11/25/2022 | 0.5 hour(s) | Reviewed presentation materials for future meeting | JD |
| Jared Dermont | 11/25/2022 | 1.0 hour(s) | Reviewed financial analysis materials on a potential bidder | JD |
| Cullen Murphy | 11/25/2022 | 0.5 hour(s) | Calls with potential investors | CM |
| Cullen Murphy | 11/25/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | CM |
| Barak Klein | 11/25/2022 | 0.5 hour(s) | Calls with potential investors | BK |
| Barak Klein | 11/25/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BK |
| Brendon Barnwell | 11/25/2022 | 0.5 hour(s) | Calls with potential investors | BB |
| Brendon Barnwell | 11/25/2022 | 0.5 hour(s) | Financial analysis; calls with company advisors re same | BB |
| Brendon Barnwell | 11/25/2022 | 1.5 hour(s) | Analysis on potential investor; communications re same | BB |
| Kenneth Fujita | 11/25/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | KF |
| Jonathan Rotbard | 11/25/2022 | 0.5 hour(s) | Discussion with potential buyer | JR |
| Jonathan Rotbard | 11/25/2022 | 0.5 hour(s) | Discussion with BRG | JR |
| Michael DiYanni | 11/25/2022 | 0.5 hour(s) | Calls with potential investors | MD |
| Michael DiYanni | 11/25/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MD |
| Michael DiYanni | 11/25/2022 | 0.5 hour(s) | Reviewed presentation materials for future meeting | MD |
| Michael DiYanni | 11/25/2022 | 1.0 hour(s) | Reviewed financial analysis materials on a potential bidder | MD |
| Brian Tichenor | 11/25/2022 | 0.5 hour(s) | Calls with potential investors | BT |
| Brian Tichenor | 11/25/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | BT |
| Brian Tichenor | 11/25/2022 | 0.5 hour(s) | Reviewed presentation materials for future meeting | BT |
| Brian Tichenor | 11/25/2022 | 1.0 hour(s) | Reviewed financial analysis materials on a potential bidder | BT |
| Erik Asplund | 11/26/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | EA |
| Erik Asplund | 11/26/2022 | 2.0 hour(s) | Developed financial analysis materials on a potential bidder | EA |
| Christopher Morris | 11/26/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | CH |
| Christopher Morris | 11/26/2022 | 2.0 hour(s) | Developed financial analysis materials on a potential bidder | CH |
| Michael Mestayer | 11/26/2022 | 0.5 hour(s) | Call with K&E | MM |
| Michael Mestayer | 11/26/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Jared Dermont | 11/26/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | JD |
| Cullen Murphy | 11/26/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | CM |
| Barak Klein | 11/26/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | BK |
| Brendon Barnwell | 11/26/2022 | 1.0 hour(s) | Financial analysis; calls with company advisors re same | BB |
| Brendon Barnwell | 11/26/2022 | 1.5 hour(s) | Analysis on potential investor; communications re same | BB |
| Kenneth Fujita | 11/26/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | KF |
| Jonathan Rotbard | 11/26/2022 | 0.5 hour(s) | Discussion with Voyager team | JR |
| Brian Tichenor | 11/26/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | BT |
| Erik Asplund | 11/27/2022 | 3.5 hour(s) | Developed financial analysis materials on a potential bidder | EA |
| Erik Asplund | 11/27/2022 | 0.5 hour(s) | General administrative / scheduling functions | EA |
| Christopher Morris | 11/27/2022 | 3.5 hour(s) | Developed financial analysis materials on a potential bidder | CH |
| Christopher Morris | 11/27/2022 | 0.5 hour(s) | General administrative / scheduling functions | CH |
| Michael Mestayer | 11/27/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/27/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Jared Dermont | 11/27/2022 | 0.5 hour(s) | Reviewed financial analysis materials on a potential bidder | JD |
| Cullen Murphy | 11/27/2022 | 0.5 hour(s) | Reviewed financial analysis materials on a potential bidder | CM |
| Barak Klein | 11/27/2022 | 0.5 hour(s) | Reviewed financial analysis materials on a potential bidder | BK |
| Brendon Barnwell | 11/27/2022 | 2.0 hour(s) | Analysis on potential investor; communications re same | BB |
| Brian Tichenor | 11/27/2022 | 0.5 hour(s) | Reviewed financial analysis materials on a potential bidder | BT |
| Erik Asplund | 11/28/2022 | 2.0 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | EA |
| Erik Asplund | 11/28/2022 | 2.0 hour(s) | Developed financial analysis materials on a potential bidder | EA |
| Christopher Morris | 11/28/2022 | 2.0 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | CH |
| Christopher Morris | 11/28/2022 | 2.0 hour(s) | Developed financial analysis materials on a potential bidder | CH |
| Michael Mestayer | 11/28/2022 | 1.0 hour(s) | Expenses walkthrough discussion | MM |
| Michael Mestayer | 11/28/2022 | 0.5 hour(s) | Internal call | MM |
| Jared Dermont | 11/28/2022 | 2.0 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | JD |
| Brendon Barnwell | 11/28/2022 | 2.0 hour(s) | Financial analysis; calls with company advisors re same | BB |
| Brendon Barnwell | 11/28/2022 | 1.0 hour(s) | Analysis on potential investor; communications re same | BB |
| Jonathan Rotbard | 11/28/2022 | 2.0 hour(s) | Discussion with Voyager team | JR |
| Michael DiYanni | 11/28/2022 | 2.0 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | MD |
| Brian Tichenor | 11/28/2022 | 2.0 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | BT |
| Brian Tichenor | 11/28/2022 | 1.0 hour(s) | Reviewed financial analysis materials on a potential bidder | BT |
| Erik Asplund | 11/29/2022 | 1.0 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | EA |
| Erik Asplund | 11/29/2022 | 1.5 hour(s) | Responded to diligence requests | EA |
| Erik Asplund | 11/29/2022 | 6.0 hour(s) | Developed presentation materials for future meeting | EA |
| Christopher Morris | 11/29/2022 | 1.0 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | CH |

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| Christopher Morris | 11/29/2022 | 1.5 hour(s) | Responded to diligence requests | CH |
| Christopher Morris | 11/29/2022 | 8.0 hour(s) | Developed presentation materials for future meeting | CH |
| Michael Mestayer | 11/29/2022 | 1.0 hour(s) | Bid comparison discussion with BRG and Moelis | MM |
| Michael Mestayer | 11/29/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Jared Dermont | 11/29/2022 | 1.0 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | JD |
| Jared Dermont | 11/29/2022 | 2.0 hour(s) | Reviewed presentation materials for future meeting | JD |
| Cullen Murphy | 11/29/2022 | 0.5 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | CM |
| Barak Klein | 11/29/2022 | 1.0 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | BK |
| Brendon Barnwell | 11/29/2022 | 2.0 hour(s) | Financial analysis; calls with company advisors re same | BB |
| Kenneth Fujita | 11/29/2022 | 1.0 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | KF |
| Jonathan Rotbard | 11/29/2022 | 1.0 hour(s) | Discussion with Voyager team | JR |
| Brian Tichenor | 11/29/2022 | 1.0 hour(s) | Financial analysis discussion with BRG, Moelis and Voyager | BT |
| Brian Tichenor | 11/29/2022 | 2.0 hour(s) | Developed and reviewed presentation materials for future meeting | BT |
| Erik Asplund | 11/30/2022 | 11.0 hour(s) | Developed presentation materials for future meeting | EA |
| Erik Asplund | 11/30/2022 | 2.5 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | EA |
| Erik Asplund | 11/30/2022 | 0.5 hour(s) | General administrative / scheduling functions | EA |
| Christopher Morris | 11/30/2022 | 7.0 hour(s) | Developed presentation materials for future meeting | CH |
| Christopher Morris | 11/30/2022 | 2.5 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | CH |
| Christopher Morris | 11/30/2022 | 0.5 hour(s) | General administrative / scheduling functions | CH |
| Michael Mestayer | 11/30/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/30/2022 | 1.0 hour(s) | Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis | MM |
| Michael Mestayer | 11/30/2022 | 0.5 hour(s) | Calls with potential investors | MM |
| Michael Mestayer | 11/30/2022 | 0.5 hour(s) | Call with UCC advisors | MM |
| Michael Mestayer | 11/30/2022 | 0.5 hour(s) | Financial analysis discussion with BRG and Moelis | MM |
| Jared Dermont | 11/30/2022 | 5.0 hour(s) | Reviewed presentation materials for future meeting | JD |
| Jared Dermont | 11/30/2022 | 2.5 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | JD |
| Cullen Murphy | 11/30/2022 | 0.5 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | CM |
| Barak Klein | 11/30/2022 | 1.0 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | BK |
| Brendon Barnwell | 11/30/2022 | 2.5 hour(s) | Review presentation materials | BB |
| Brendon Barnwell | 11/30/2022 | 3.0 hour(s) | Financial analysis; calls with company advisors re same | BB |
| Kenneth Fujita | 11/30/2022 | 2.5 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | KF |
| Jonathan Rotbard | 11/30/2022 | 2.5 hour(s) | Discussion with Voyager team | JR |
| Jonathan Rotbard | 11/30/2022 | 7.0 hour(s) | Work on discussion materials | JR |
| Brian Tichenor | 11/30/2022 | 6.0 hour(s) | Developed and reviewed presentation materials for future meeting | BT |
| Brian Tichenor | 11/30/2022 | 2.5 hour(s) | Financial analysis discussions with BRG, Moelis and Voyager | BT |

EXHIBIT B — EXPENSE SUPPLEMENT

| November | |
|--------------------------|-------------------|
| Category | Amount |
| Travel | \$40.83 |
| Overtime Meals | 0.00 |
| Phone Bills | 0.00 |
| Presentations | 137.44 |
| Legal Fees | 7,480.00 |
| Taxi | 1,274.37 |
| Auction-Related Expenses | 32.85 |
| Client Meals | 277.37 |
| Info Services | 0.00 |
| Total Expenses | \$9,242.86 |